

This document is important and requires your immediate attention. If you are in any doubt as to the action you should take, you should immediately seek your own personal financial advice from your stockbroker, bank manager, solicitor, accountant or other independent financial adviser authorised under the Financial Services and Markets Act 2000.

If you have sold or transferred all of your registered holding of Ordinary Shares in Euromoney Institutional Investor PLC, please send this document, together with the accompanying documents, to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected. If you have sold or transferred part only of your holding, please contact your stockbroker, bank or other agent through whom the sale or transfer was effected, immediately.

EUROMONEY INSTITUTIONAL INVESTOR PLC

2013 ANNUAL GENERAL MEETING

Notice of the Annual General Meeting of the Company to be held at Euromoney Institutional Investor PLC, 69 Carter Lane, London, EC4V 5EQ, and convened for 9.30 a.m. on Thursday January 31 2013, is set out at the end of this document. A form of proxy for use at the Annual General Meeting is enclosed and, to be valid, must be completed and returned in accordance with the instructions printed thereon so as to be received by Equiniti, the Company's registrars, not later than 9.30 a.m. on Tuesday January 29 2013.

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TIMETABLE

Ordinary shares quoted ex-dividend	Wednesday November 21 2012
Record date for final dividend	Friday November 23 2012
Latest time for receipt of Forms of Proxy	9.30 a.m. on Tuesday January 29 2013
Annual General Meeting	9.30 a.m. on Thursday January 31 2013
Posting of cheques in respect of cash dividend	Wednesday February 13 2013
Dividend payment date	Thursday February 14 2013

LETTER FROM THE CHAIRMAN

EUROMONEY INSTITUTIONAL INVESTOR PLC

(Registered and incorporated in England No. 954730)

Executive Directors:

Peter Richard Ensor (Chairman)
Christopher Henry Courtauld Fordham (Managing Director)
Neil Frank Osborn
Daniel Charles Cohen
Colin Robert Jones (Finance Director)
Diane Elizabeth Alfano
Jane Louise Wilkinson
Bashar AL-Rehany

Registered and Head Office:

Nestor House
Playhouse Yard
London, EC4V 5EX

Non-Executive Directors:

The Viscount Rothermere
Sir Patrick John Rushton Sergeant (President)
John Chester Botts
Jaime Carballo Gonzalez
Martin William Howard Morgan
David Peter Pritchard
Andrew Robert Thomas Ballingal
Tristan Patrick Hillgarth

December 21 2012

To the holders of ordinary shares

Dear Shareholder,

BUSINESS OF THE 2013 ANNUAL GENERAL MEETING

I am writing to you in connection with the business to be considered at the Annual General Meeting (“AGM”) of Euromoney Institutional Investor PLC (the “Company”) which will be held on Thursday January 31 2013 at 9.30 a.m.

Details of the business to be considered are set out in this letter and the Notice of AGM at the end of this circular.

If you would like to vote on the resolutions but cannot come to the AGM, please complete the Form of Proxy sent to you with this circular and return it to our registrars, Equiniti, as soon as possible and in any event to arrive before 9.30 a.m. on Tuesday January 29 2013. Alternatively you can submit your vote online at www.sharevote.co.uk.

I would now like to explain and comment further on the resolutions to be proposed at the AGM.

2012 Report and Accounts

Under Resolution 1, shareholders are being asked to approve the Company’s report and accounts for the year ended September 30 2012 (the “Annual Report”). This is published on the Company’s website at www.euromoneyplc.com for those shareholders who have consented to electronic communication and is being posted to shareholders with this circular for those who have not.

Directors' Remuneration

Section 439 of the Companies Act 2006 (the "2006 Act") requires companies to ask shareholders to vote on the Directors' Remuneration Report (as compiled in accordance with schedule 8 (Quoted Companies Directors' Remuneration Report) to the Large and Medium-sized Companies and Groups (Accounts and reports) Regulations 2008). A copy of the report is set out in the Annual Report. Under Resolution 2 it is proposed that the Directors' Remuneration Report for the year ended September 30 2012 be approved.

Final Dividend

Under Resolution 3, shareholders are being asked to approve a final dividend of 14.75 pence per Ordinary Share for the year ended September 30 2012.

Re-election of Directors

Resolutions 4 to 18 deal with the re-election of directors of the Company. On December 12 2012, the Company announced the appointment of Mr ART Ballingal and Mr TP Hillgarth as independent non-executive directors and further that Mr JC Gonzalez, an independent non-executive director, was intending to retire at the AGM in January 2013.

As required by best corporate governance practice under the September 2012 UK Corporate Governance Code, all directors, submit themselves for re-election annually. Accordingly, all directors (other than Mr JC Gonzalez who is retiring) will retire at the forthcoming AGM and, being eligible, will offer themselves for re-election.

The Company's Articles of Association require a director appointed during the year to retire at the first available AGM following their appointment. Accordingly, resolutions to elect Mr ART Ballingal and Mr TP Hillgarth respectively are set out in the Notice of AGM.

In addition, in accordance with the September 2012 UK Corporate Governance Code, I confirm that, following a formal performance evaluation, the performance of the non-executive directors continues to be effective and demonstrates commitment to the role. Accordingly, resolutions to re-elect The Viscount Rothermere, Sir Patrick Sergeant, Mr JC Botts, Mr MWH Morgan and Mr DP Pritchard are set out in the Notice of AGM.

Resolutions 4-11 are resolutions to re-elect the executive directors of the Company.

Resolutions 12-18 are resolutions to re-elect/elect the non-executive directors of the Company.

Biographies of all of the directors seeking re-election are set out in Appendix I to this letter.

Appointment and Remuneration of Auditors

Under Resolution 19, it is proposed that Deloitte LLP be reappointed as auditors of the Company to hold office until the conclusion of the next AGM. Under Resolution 20, it is proposed that the directors are authorised to set their remuneration.

Authority for Purchase of Own Shares

The Company cannot purchase its own shares unless the purchase has first been authorised by the Company's shareholders in general meeting. Such authority was last given by the shareholders at the AGM held on January 26 2012 and it is proposed to confer a new authority on the Company in accordance with section 701 of the 2006 Act to make market purchases of its own shares for a further period which will end at the conclusion of the AGM to be held in 2014. The directors are seeking this authority under Resolution 21, which is proposed as a special resolution, in respect of 12,435,402 Ordinary Shares being 10% of the issued ordinary share capital on December 14 2012. The minimum and maximum prices are set by the authority. The directors have no present intention of exercising the authority, if granted. This power will only be exercised if and when, in the light of market conditions prevailing at that time, the directors believe that such purchases would increase earnings per share and would be in the best interests of shareholders generally.

The effect of any such purchase will clearly depend on the price at which it is made. On December 14 2012, the most recent practicable date prior to the printing of this document, the middle market quotation for an Ordinary Share as derived from the Daily Official List of the UK Listing Authority was 812.0 pence. As at December 14 2012, the total number of outstanding options to subscribe for Ordinary Shares was 3,837,170, representing 3.1% of the issued share capital of the Company. If the full authority to buy Ordinary Shares pursuant to Resolution 21 were used at such price, such outstanding options would represent 3.4% of the issued share capital of the Company.

The Companies (Acquisition of Own Shares) (Treasury Shares) Regulations 2003 permit companies to hold shares acquired by a company in itself as treasury shares rather than cancelling them. Pursuant to these regulations, the treasury shares can be subsequently cancelled, sold for cash or used to satisfy share options and share awards under employee share option schemes.

The directors would consider holding as treasury shares any shares the Company repurchases pursuant to the authority provided by this resolution, including shares to be used to satisfy share options (whether currently existing or granted in the future) under the Company's 1996 Executive Share Option Scheme, the 2004 Capital Appreciation Plan, the 2010 Capital Appreciation Plan, the 2010 Company Share Option Plan and the SAYE Scheme 2009 (the "Company's Incentive Schemes"). The directors believe holding such shares as treasury shares will provide the Company with increased flexibility in managing its share capital.

In relation to any repurchased shares held in treasury, unless such shares are subsequently cancelled, earnings per share, excluding those held in treasury, will only be increased on a temporary basis until such time as the shares are subsequently sold out of treasury.

Resolution 21 complies with the current guidelines issued by the investor protection committees and the directors will have regard to any guidelines issued by investor protection committees which may be published at the time of any such purchase, holding or resale of treasury shares. As at December 14 2012 the Company held no treasury shares.

Authority to Allot Shares

In accordance with the provisions of sections 549 and 551 of the 2006 Act, the directors are prevented from exercising the Company's powers to allot shares without an authority in terms of the 2006 Act contained either in the Articles or in a resolution of the shareholders in general meeting. Such authority was last given by the shareholders of the Company at the AGM on January 26 2012 and expires on the date of the 2013 AGM. Your board considers it appropriate that a further similar authority be granted to allot ordinary shares in the capital of the Company up to a maximum nominal amount of £93,266 which is equivalent to approximately 30% of the total ordinary share capital of the Company as at December 14 2012.

In addition, the Association of British Insurers (ABI) has said that it will now consider as routine a resolution to authorise the allotment of a further 30% of share capital for use in connection with a rights issue. Your board considers it appropriate to seek this additional allotment authority at this year's AGM in order to take advantage of the flexibility it offers. There are no present plans to undertake a rights issue or to allot new shares other than in connection with the Scrip Dividend Scheme and the Company's employee share and incentive plans.

It is proposed under Resolution 22, which is proposed as a special resolution, to grant this authority. If the resolution is passed the new authority will expire on April 30 2014 or at the end of the next AGM of the Company, whichever is the sooner.

Authority to Disapply Pre-emption Requirements

The 2006 Act requires that an allotment of shares for cash or a sale of equity securities held in treasury for cash may not be made unless the shares are first offered to existing shareholders on a pre-emptive basis in accordance with the terms of the 2006 Act. In accordance with general practice, the directors propose that advantage be taken of the provisions of section 570 of the 2006 Act to disapply the 2006 Act's pre-emption requirements in relation to certain share issues or sales of treasury shares.

Resolution 23, which is proposed as a special resolution, will empower the directors to allot ordinary shares in the capital of the Company for cash on a non-pre-emptive basis:

- (i) in connection with a rights issue or other pro rata offer to existing shareholders; and
- (ii) (otherwise than in connection with a rights issue) up to a maximum nominal value of £15,544, representing approximately 5% of the ordinary share capital of the Company as at December 14 2012 (the latest practicable date before publication of this letter).

No issue of shares or sale of treasury shares will be made which would effectively alter the control of the Company without prior approval of the Company's shareholders in general meeting being obtained.

Notice of General Meetings

Resolution 24 is a special resolution which is proposed by the directors in consequence of the implementation of the Shareholder Rights Directive. The regulations implementing this Directive increase the notice period for general meetings of the Company to 21 days. Prior to those regulations coming into force the Company was able to call general meetings (other than an AGM) on 14 clear days' notice and the directors would like to preserve this ability. However, this will not be used as a matter of routine for general meetings but only where, taking into account all the circumstances, the directors consider it appropriate in relation to the business considered at the meeting. In order to be able to do so, shareholders must approve the calling of such meetings on 14 days' notice. Such authority was last given by the shareholders of the Company at the AGM on January 26 2012 and expires on the date of the 2013 AGM. It is proposed under Resolution 24 to grant this authority. If the resolution is passed, the new authority will expire on April 30 2014 or at the end of the next AGM of the Company, whichever is the sooner. The Company will also need to meet the requirements for electronic voting under the Directive before it can call a general meeting on 14 days' notice under the authority being sought under Resolution 24.

Voting at the Annual General Meeting

Enclosed is a Form of Proxy for use at the AGM. Whether or not you intend to be present at the meeting, you are requested to complete and sign the Form of Proxy and return it to the Registrars at Equiniti, Proxies, Aspect House, Spencer Road, Lancing, West Sussex, BN99 6DA, as soon as possible and, in any event, so that it is received not later than 9.30 a.m. on Tuesday January 29 2013. The completion and return of a form of proxy will not prevent you from attending the meeting and voting in person if you subsequently wish to do so. Further details relating to voting by proxy are set out in the notes to the Notice of AGM at the end of this circular.

Documents available for inspection

The following documents are available for inspection during normal business hours at the registered office of the Company from noon on December 14 2012 until the conclusion of the AGM and will also be available for inspection fifteen minutes before and during the AGM itself:

- (a) copies of the service contracts of the directors; and
- (b) particulars of transactions of each director and his family interests in the shares of the Company.

Recommendation

The directors are of the opinion that the resolutions to be proposed at the AGM are in the best interests of the Company and its shareholders as a whole and unanimously recommend that shareholders vote in favour of the resolutions to be proposed at the AGM as they themselves intend to do in respect of their own beneficial holdings amounting to 1,027,931 Ordinary Shares representing 0.8% of the current issued share capital of the Company as at December 14 2012.

Yours sincerely



Richard Ensor
Chairman

APPENDIX I

DIRECTORS' BIOGRAPHIES

Executive directors

- Mr PR Ensor is an executive director and chairman, aged 64. He joined the Company in 1976 and was appointed an executive director in 1983. He was appointed managing director in 1992 and chairman on October 15 2012. He is chairman of the nominations committee. He is also a director of Internet Securities, Inc., BCA Research, Inc., Ned Davis Research Inc., and Davis, Mendel & Regenstein Inc., and an outside member of the Finance Committee of Oxford University Press.
- Mr CHC Fordham is an executive director and managing director, aged 52. He joined the Company in 2000 and was appointed an executive director in July 2003 and managing director on October 15 2012. He was appointed a member of the nominations committee on December 12 2012. He was previously the director responsible for acquisitions and disposals as well as running some of the Company's businesses, including the recently acquired Ned Davis Research.
- Mr NF Osborn is an executive director, aged 63. He joined the Company in 1983 and was appointed an executive director in February 1988. He is the publisher of *Euromoney*. He is also a director of Internet Securities, Inc., and of RBC OJSC, a Moscow-listed media company.
- Mr DC Cohen is an executive director, aged 55. He joined the Company in 1984 and was appointed an executive director in September 1989. He is managing director of the training division.
- Mr CR Jones is the finance director and a chartered accountant, aged 52. He joined the Company in July 1996 and was appointed finance director in November 1996. He is the group's chief operating officer and a director of Institutional Investor, Inc., Information Management Network, Inc., Internet Securities, Inc. and BCA Research, Inc.
- Ms DE Alfano is an executive director, aged 56. She joined Institutional Investor, Inc. in 1984 and was appointed an executive director in July 2000. She is managing director of Institutional Investor's conference division, and a director and chairman of Institutional Investor, Inc.
- Ms JL Wilkinson is an executive director, aged 47. She joined the Company in 2000 and was appointed an executive director in March 2007. She is group marketing director, CEO of Institutional Investor's publishing activities and president of Institutional Investor, Inc.
- Mr B AL-Rehany is an executive director, aged 56. He was appointed an executive director in November 2009. He is chief executive officer and a director of BCA Research, Inc. which he joined in January 2003. Euromoney acquired BCA Research, Inc. in October 2006.

Non-executive directors

- The Viscount Rothermere, aged 45, was appointed a non-executive director in September 1998 and is a member of the nominations committee. He is chairman of Daily Mail and General Trust plc. He brings both independent views and views of the Company's major shareholder to the board, and it is accordingly being proposed that he should be reappointed as a non-executive director.
- Sir Patrick Sergeant is a non-executive director and president, aged 88. He founded the Company in 1969 and was managing director until 1985 when he became chairman. He retired as chairman in September 1992 when he was appointed as president and a non-executive director. He is a member of the nominations committee. He retains extensive business contacts which are of value to the Company, particularly among customers and potential customers, and it is accordingly being proposed that he should be reappointed as a non-executive director.

- Mr JC Botts, aged 71, was appointed a non-executive director in December 1992 and is chairman of the remuneration committee and a member of the audit and nominations committees. He is senior adviser of Allen & Company in London, a director of Songbird Estates plc and a director of several private companies. He was formerly a non-executive chairman of United Business Media plc. Mr Botts has been on the board for more than the recommended term of nine years under the Code and the board believes that his length of service enhances his role as a non-executive director. He brings valuable experience and advice to the Company. It is accordingly being proposed that he should be reappointed as a non-executive director.
- Mr JC Gonzalez, aged 67, was appointed a non-executive director in November 2004 and is a member of the audit committee. He is chairman and chief executive of American Orient Capital Partners Holdings Limited, an investment and financial advisory services firm based in Hong Kong covering the Asia Pacific region and a director of a number of publicly listed companies in the Philippines. Mr Gonzalez has announced his intention to retire as a non-executive director of the Company at the AGM in January 2013.
- Mr MWH Morgan, aged 62, was appointed a non-executive director in October 2008. He is a member of the remuneration and nominations committees. He was previously chief executive of DMG Information and became chief executive of Daily Mail and General Trust plc on October 1 2008. He brings both independent views and the views of the Company's major shareholder to the board and it is accordingly being proposed that he should be reappointed as a non-executive director.
- Mr DP Pritchard, aged 68, was appointed a non-executive director in December 2008. He is chairman of the audit committee and a member of the remuneration committee. He is chairman of Songbird Estates plc and of AIB Group (UK) plc, and a director of The Motability Tenth Anniversary Trust. He was formerly deputy chairman of Lloyds TSB Group, chairman of Cheltenham & Gloucester plc and a director of Scottish Widows Group and LCH.Clearnet Group. He is an independent non-executive director and brings valuable independent experience and advice to the Company, and it is accordingly being proposed that he should be reappointed as a non-executive director.
- Mr ART Ballingal, aged 51, was appointed a non-executive director on December 12 2012. He is Chief Executive and Chief Investment Officer of Ballingal Investment Advisors (BIA), an independent investment firm based in Hong Kong, which advises two award-winning Asia Pacific hedge funds, the BIA Pacific Fund and the BIA Pacific Macro Fund. A graduate of Oxford University, he has lived in Asia for over 20 years and worked in the Asia Pacific investment market at various firms including Barclays/BZW, Sloane Robinson and Schroders before founding BIA in 2002. In addition to extensive Asia Pacific investment experience, he has had significant involvement over two decades as an advisor, investor, and partner in hedge and absolute return investment funds. Since 2008, he has served as a member of the Euromoney Institutional Investor PLC Asia Pacific Advisory Board.
- Mr TP Hillgarth, aged 63, was appointed a non-executive director on December 12 2012. He is a director of Jupiter Asset Management Limited which he joined in 2005 and served as Group Business Development Director for seven years. He previously spent 14 years with Invesco where he was Vice Chairman of its UK business, and previously CEO of Invesco Europe and CIO of Invesco Global. Prior to that he worked as a director and fund manager at the investment management firms Throgmorton and Framlington, and in corporate finance at Charterhouse Japhet. He has nearly 30 years experience of the asset management industry across Europe. He is also a chartered accountant and has a degree in Economics and Politics from Trinity College Dublin.

EUROMONEY INSTITUTIONAL INVESTOR PLC

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of the Company will be held at Euromoney Institutional Investor PLC, 69 Carter Lane, London, EC4V 5EQ and convened for 9.30 a.m. on Thursday January 31 2013 for the purpose of considering and, if thought fit, passing the resolutions below. Resolutions 21, 22, 23 and 24 will be proposed as special resolutions. All other resolutions will be proposed as ordinary resolutions.

As ordinary business:

1. To receive and adopt the reports of the directors and the auditors and the accounts of the Company for the year ended September 30 2012.
2. To approve the Directors' Remuneration Report for the year ended September 30 2012.
3. To declare a final dividend for the year ended September 30 2012 of 14.75 pence on each of the ordinary shares of 0.25 pence each in the Company ("Ordinary Shares").
4. To re-elect Mr PR Ensor as an executive director.
5. To re-elect Mr CHC Fordham as an executive director.
6. To re-elect Mr NF Osborn as an executive director.
7. To re-elect Mr DC Cohen as an executive director.
8. To re-elect Mr CR Jones as an executive director.
9. To re-elect Ms DE Alfano as an executive director.
10. To re-elect Ms JL Wilkinson as an executive director.
11. To re-elect Mr B AL-Rehany as an executive director.
12. To re-elect The Viscount Rothermere as a non-executive director.
13. To re-elect Sir Patrick Sergeant as a non-executive director.
14. To re-elect Mr JC Botts as a non-executive director.
15. To re-elect Mr MWH Morgan as a non-executive director.
16. To re-elect Mr DP Pritchard as a non-executive director.
17. To elect Mr ART Ballingal as a non-executive director.
18. To elect Mr TP Hillgarth as a non-executive director.
19. To reappoint Deloitte LLP as auditors of the Company from the conclusion of the Annual General Meeting until the conclusion of the next Annual General Meeting of the Company.
20. To authorise the directors to agree the auditors' remuneration.

As special business:

21. That the Company be and is hereby authorised to purchase its own fully paid Ordinary Shares by way of market purchase in accordance with section 701 of the Companies Act 2006 (the "2006 Act") upon and subject to the following conditions:
 - a) the maximum number of shares which may be purchased is 12,435,402 Ordinary Shares, being 10% of the issued ordinary share capital on December 14 2012;
 - b) the maximum price (exclusive of expenses payable by the Company) at which an Ordinary Share may be purchased cannot be more than the higher of:

- i. 105% of the average of the middle market quotations derived from the Daily Official List for the five business days immediately preceding the day on which the Ordinary Share is contracted to be purchased; and
 - ii. the value of an Ordinary Share calculated on the basis of the higher of the last independent trade of, or the highest current independent bid for, any number of Ordinary Shares on the trading venue where the market purchase by the Company will be carried out;
- c) the minimum price at which Ordinary Shares may be purchased is 0.25 pence per Ordinary Share (exclusive of expenses payable by the Company);

provided that the authority to purchase conferred by this Resolution shall expire at the conclusion of the Annual General Meeting of the Company to be held in 2014 or any adjournment thereof, provided that any contract for the purchase of any Ordinary Shares as aforesaid which has been concluded before the expiry of the said authority may be executed wholly or partly after the said authority expires.

22. That the directors be and are hereby generally and unconditionally authorised pursuant to section 551 of the 2006 Act:

- a) to exercise all powers of the Company to allot shares in the Company or to grant rights to subscribe for or to convert any security into shares in the Company (together, "Relevant Securities") or otherwise deal with or dispose of Relevant Securities up to a nominal value of £93,266; and
- b) to exercise all powers of the Company to allot equity securities (within the meaning of section 560 of the 2006 Act) up to a further nominal amount of £93,266 provided that this authority may only be used in connection with a rights issue in favour of holders of ordinary shares where the equity securities respectively attributable to the interests of all those persons at such record dates as the directors may determine are proportionate (as nearly as may be) to the respective numbers of equity securities held by them or are otherwise allotted in accordance with the rights attaching to such equity securities subject to such exclusions or other arrangements as the directors may consider necessary or expedient to deal with fractional entitlements or legal difficulties under the laws of any territory or the requirements of a regulatory body or stock exchange or any other matter whatsoever, save that proceeds (net of expenses) of £3 or less due to any such shareholder may be retained for the benefit of the Company,

provided that this authority shall expire at the conclusion of the next Annual General Meeting of the Company after the passing of this Resolution or any adjournment thereof or April 30 2014, whichever is the sooner, unless renewed or extended prior to or at such meeting, save that the Company may, before the expiry of such period, make any offer or agreement which would or might require Relevant Securities or equity securities as the case may be to be allotted after the expiry of such period and the directors may allot Relevant Securities or equity securities in pursuance of any such offer or agreement as if the authority hereby conferred had not expired.

23. That, subject to the passing of Resolution 22 above, the directors be and are hereby empowered pursuant to sections 570 and 573 of the 2006 Act to allot equity securities (within the meaning of section 560 of the 2006 Act) for cash pursuant to the authority given by Resolution 22 above or by way of a sale of treasury shares as if section 561(1) of the 2006 Act did not apply to any such allotment, provided that this power shall be limited to:

- a) the allotment of equity securities in connection with a rights issue or other pro rata offer (but in the case of the authority conferred by Resolution 22 (b) by way of a rights issue only) in favour of holders of ordinary shares where the equity securities respectively attributable to the interests of all those persons at such record dates as the directors may determine are proportionate (as nearly as may be) to the respective numbers of equity securities held by them or are otherwise allotted in accordance with the rights attaching to such equity securities subject in each case to such exclusions or other arrangements as the directors may consider necessary or expedient to deal with fractional entitlements or legal difficulties under the laws of any territory or the requirements of a regulatory body or stock exchange or any other matter whatsoever, save that proceeds (net of expenses) of £3 or less due to any such shareholder may be retained for the benefit of the Company; and

- b) the allotment (otherwise than pursuant to Resolution 23 (a) above) of equity securities up to an aggregate nominal amount of £15,544;

provided that such authority shall expire at the conclusion of the next Annual General Meeting of the Company after the passing of this resolution or any adjournment thereof or April 30 2014, whichever is the earlier, unless renewed or extended prior to or at such meeting except that the Company may, before the expiry of any power contained in this resolution, make any offer or agreement which would or might require equity securities to be allotted or treasury shares that are equity securities to be sold, in pursuance of any such offer or agreement as if the power conferred hereby had not expired.

24. That the Company is authorised to call any general meeting of the Company, other than the Annual General Meeting, by notice of at least 14 clear days during the period beginning on the date of the passing of this Resolution and ending on the conclusion of the next Annual General Meeting of the Company.

By Order of the Board

A handwritten signature in cursive script, appearing to read "Chris Benn".

Chris Benn
Secretary

December 21 2012

Notes:

1. A member entitled to attend and vote at this meeting is entitled to appoint one or more proxies to attend and, on a poll, to vote on his behalf. A member can appoint more than one proxy in relation to the meeting, provided that each proxy is appointed to exercise the rights attaching to different shares held by him. A proxy need not also be a member. A form of proxy for use at the meeting is enclosed and, to be valid, should be lodged with the Company's registrars, Equiniti, Proxies, Aspect House, Spencer Road, Lancing, West Sussex, BN99 6DA, not later than 9.30 a.m. on Tuesday January 29 2013. Alternatively you can submit your vote online at www.sharevote.co.uk.

A member who is a corporation may appoint one or more representatives who may exercise on its behalf all its powers as a member, provided that no more than one corporate representative exercises powers over the same share.

2. The Company, pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, specifies that only those shareholders registered in the Register of Members of the Company as at 6.00 p.m. on Tuesday January 29 2013 (or, in the event of any adjournment, 6.00 p.m. on the date which is two days before the time of the adjourned meeting) shall be entitled to attend or vote at the meeting in respect of the number of shares registered in their name at that time and changes to the Register after that time shall be disregarded in determining the rights of any person to attend or vote at the meeting.
3. The return of a completed proxy form or CREST Proxy Instruction (as described in paragraph 10 below) will not prevent a shareholder from attending the AGM and voting in person if he/she wishes to do so.
4. Any person to whom this notice is sent who is a person nominated under section 146 of the Companies Act 2006 to enjoy information rights (a "Nominated Person") may, under an agreement between him/her and the shareholder by whom he/she was nominated, have a right to be appointed (or to have someone else appointed) as a proxy for the AGM. If a Nominated Person has no such proxy appointment right, or does not wish to exercise it, he/she may, under any such agreement, have a right to give instructions to the shareholder as to the exercise of voting rights. The statement of rights in paragraph 1 does not apply to Nominated Persons, which applies only to shareholders of the Company.
5. It is proposed to pay the final dividend, if declared, on Thursday February 14 2013 to shareholders registered on Friday November 23 2012.
6. As at December 14 2012, the Company's issued share capital comprised 124,354,019 ordinary shares of 0.25 pence each. Each ordinary share carries the right to one vote at a general meeting of the Company.
7. CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so by using the procedures described in the CREST Manual. CREST Personal Members or other CREST sponsored members, and those CREST members who have appointed a service provider, should refer to their CREST sponsor or other voting service provider, who will be able to take the appropriate action on their behalf.
8. In order for a proxy appointment or instruction made using the CREST service to be valid, the appropriate CREST message ("CREST Proxy Instruction") must be properly authenticated in accordance with Euroclear UK & Ireland Limited's ("EUI") specifications and must contain the information required for such instructions, as described in the CREST Manual which can be viewed at www.euroclear.com/CREST. The message, regardless of whether it constitutes the appointment of a proxy or an amendment to the instruction given to a previously appointed proxy, must, in order to be valid, be transmitted so as to be received by the issuer's agent (RA19) by 9.30 a.m. on Tuesday January 29 2013. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST.
9. CREST members and, where applicable, their CREST sponsors, or voting service providers should note that EUI does not make available special procedures in CREST for any particular message. Normal system timings and limitations will, therefore, apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member, or sponsored member, or has appointed a voting service provider, to procure that his CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting system providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.
10. The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.
11. You may not use any electronic address provided either in this Notice of Annual General Meeting or any related documents (including the form of proxy) to communicate with the Company for any purposes other than those expressly stated.
12. Members satisfying the thresholds in section 527 of the Companies Act 2006 can require the Company to publish a statement on its website setting out any matter that the members propose to raise at the meeting relating to:
 - (i) the audit of the Company's accounts (including the auditor's report and the conduct of the audit) that are to be laid before the meeting; or
 - (ii) any circumstances connected with an auditor of the Company ceasing to hold office since the last Annual General Meeting.

The Company cannot require the members requesting the publication to pay its expenses. Any statement placed on the website must also be sent to the Company's auditors no later than the time it makes its statement available on the website. The business which may be dealt with at the meeting includes any statement that the Company has been required to publish on its website.

13. The Company's website (www.euromoneyplc.com) contains the information required to be made available by the Company pursuant to section 311A of the Companies Act 2006.
14. Pursuant to section 319A of the Companies Act 2006, the Company must cause to be answered any question put by a member attending the meeting which relates to the business of the meeting. However, the Company is not obliged to answer any such questions if (a) it interferes unduly with the preparation of the meeting or it would involve the disclosure of confidential information, (b) the answer has already been given on a website in the form of an answer to the question or (c) it is undesirable in the interests of the Company or the good order of the meeting.